DASHBOARD

1. Identification of the project

Name of the project beneficiary: Bruck an der Mur

Name of the investment project: Sporthalle

2. Summary of the operating assumptions

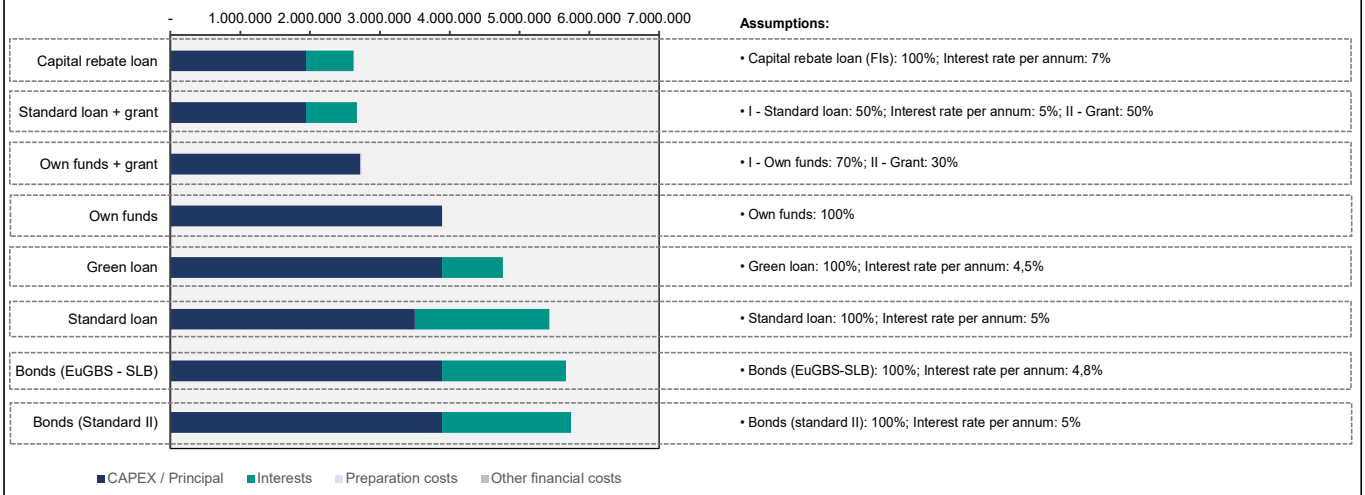
CAPEX	(EUR)
Estimated cost of planning processes	299.974
Estimated cost of installation	1.649.825
Estimated equipment cost	350.000
Other	941.694
Non-refundable VAT	648.299
Total	**3.889.792**

Revenues	(EUR)
Energy supply	536.940
Operation and maintance fee (O&M)	-
Other revenues	1.195.200
Total	**1.732.140**

OPEX	(EUR)
Estimated energy cost	168.648
Estimated maintance cost	(118.326)
Estimated external sub-contracting	-
Other	-
Total	**50.322**

3. Comparison of different financing options

Comparison of the investment and financing costs for different funding options (EUR)



Assumptions:

- Capital rebate loan (FIs): 100%; Interest rate per annum: 7%
- I - Standard loan: 50%; Interest rate per annum: 5%; II - Grant: 50%
- I - Own funds: 70%; II - Grant: 30%
- Own funds: 100%
- Green loan: 100%; Interest rate per annum: 4,5%
- Standard loan: 100%; Interest rate per annum: 5%
- Bonds (EuGBS-SLB): 100%; Interest rate per annum: 4,8%
- Bonds (standard II): 100%; Interest rate per annum: 5%

4. Summary of the financial and economic analysis assumptions

Socio-economic benefits	(EUR)
Avoided emissions of CO2	567.726
PM2.5	-
PM10	-
NOx	-
SOx	-
Security-of-supply cost	32.490
Extension of EUL of the building	2.947.507
Improved thermal comfort	-
Increase in property values	-
Total	**3.547.723**

Discount rates	
Financial discount rate	4,0%
Economic discount rate	3,0%

5. Results of the financial and economic analysis

Financing model chosen
Standard loan

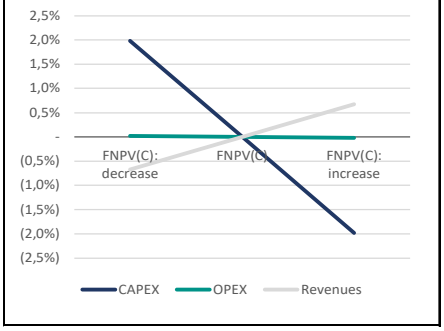
Financial Indicators	
FNPV(C) (EUR)	(1.686.512)
FRR(C)	(1,3%)
FNPV(K) (EUR)	(1.991.881)
FRR(K)	1429,4%
Simple Payback Period	n/a
Discounted Payback Period	n/a

Socio-economic Indicators	
ENPV (EUR)	1.658.832
ERR	8,6%
B/C Ratio	1,5

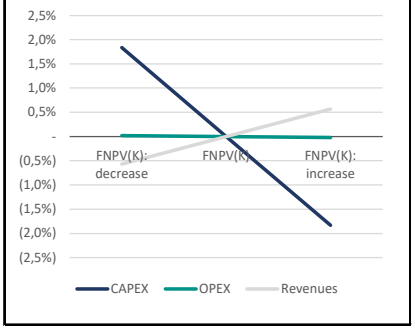
6. Sensitivity analysis

Variable	Decrease (-)	Increase (+)
Capital expenditures	(1,0%)	1,0%
Operating expenses	(1,0%)	1,0%
Revenues / benefits	(1,0%)	1,0%

Sensitivity analysis on FNPV(C)



Sensitivity analysis on FNPV(K)



Sensitivity analysis on ENPV