

TAKING
COOPERATION
FORWARD



Block 3: *Development of Financial Instruments*



Module 3.6. Monitoring and evaluation, indicators



Katerina Maneva Mitrovikj, Pavel Ruzicka, ENVIROS, Czech Republic

The module presents the efficiency
and the impact of the implementation
and the evaluation of financial instruments



- Evaluation of financial mechanisms
 - Ex-ante evaluation
 - Ex-post evaluation
- Evaluation of financial mechanisms in project partners regions



The evaluation of financial mechanisms is carried out in order to evaluate their efficiency and impact.

It can be implemented in a form of:
ex-ante or **ex-post** evaluation



Ex-ante evaluation is a process that is carried out in a preparatory phase of a financial scheme development.

The goal of this evaluation is to assess the financial scheme efficiency and expected impacts, and to improve its quality.



Ex-post evaluation is a process that is carried out after a financial scheme implementation (in the final implementation stage).

The goal of this evaluation is to assess overall performance of the financial scheme, achieved results and impacts (compared to what was planned/expected), efficiency of used financial resources, sustainability of the results, and to provide conclusions and recommendations for future programs.



EVALUATION OF FINANCIAL MECHANISMS IN THE PROJECT PARTNERS REGIONS

The following slides provide a short overview how evaluation of financial mechanisms is carried out in the FIRECE project partner countries and regions.

A more detailed information about evaluation and monitoring is provided in the Block 4 Monitoring the Impact of Public Investment.



EVALUATION OF FINANCIAL MECHANISMS IN PROJECT PARTNERS REGIONS

Country	Ex-ante evaluation	Ex-post evaluation
Italy (Veneto)	1	1
Italy (Emilia-Romagna)	1	1
Germany		1
Austria		1
Poland (Lower Silesia)	1	1
Poland (Lubelskie)	1	1
Hungary	1	
Czech Republic	1	1
Croatia	1	1

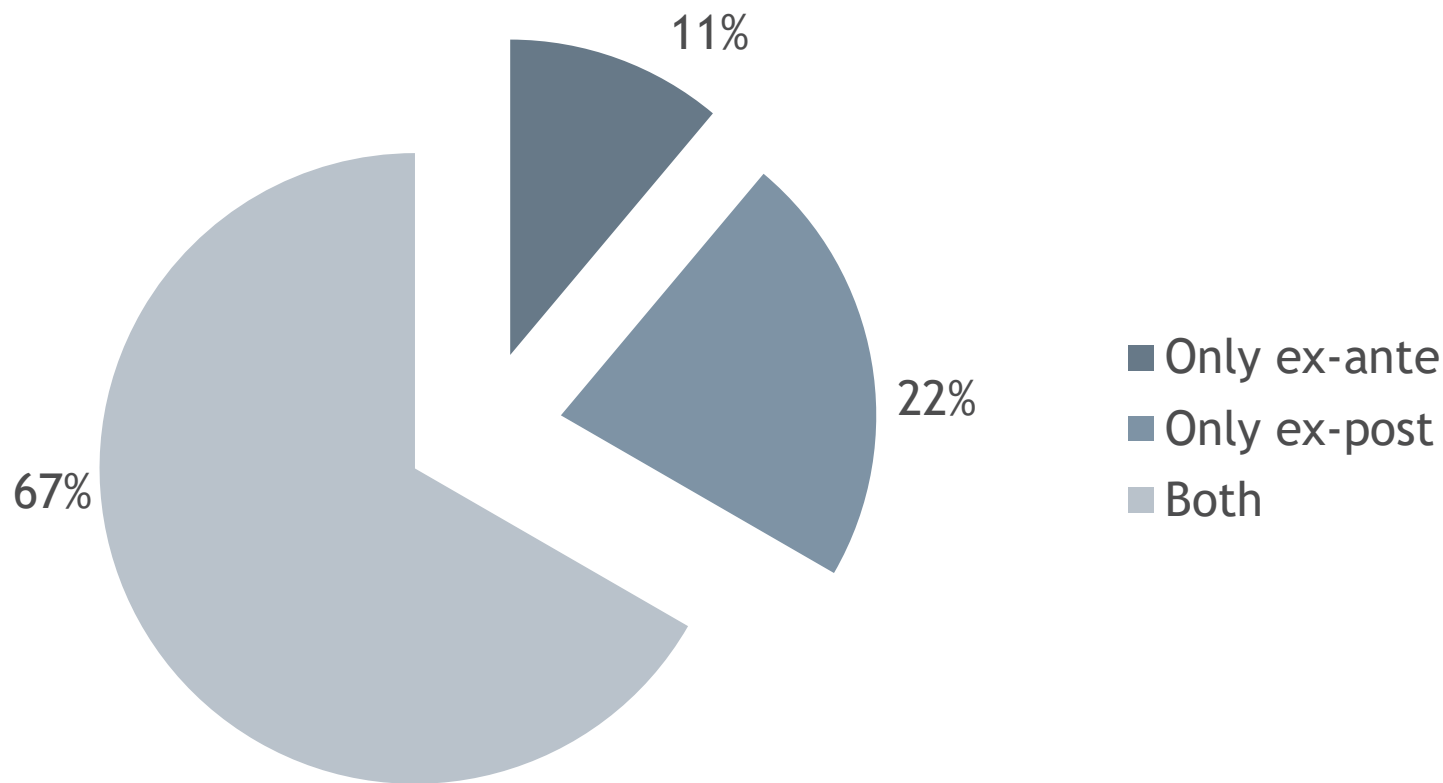
Note: Ex-post evaluation includes also evaluation that takes place during the implementation of the financial mechanisms (i.e. interim evaluation).

The evaluations are not based on any standardized methodologies. In some cases, the operators use their own-developed tools (e.g. in MS Excel).

Moreover in several cases, the evaluations are carried out only formally.



EVALUATION OF FINANCIAL MECHANISMS IN PROJECT PARTNERS REGIONS



INFORMATION ON NATIONAL LEVEL IN PROJECT PARTNERS REGIONS



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CZECH REPUBLIC

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GERMANY

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INFORMATION ON NATIONAL LEVEL IN PROJECT PARTNERS REGIONS



HUNGARY

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INFORMATION ON NATIONAL LEVEL IN PROJECT PARTNERS REGIONS



ITALY

Veneto (LP)

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Emilia Romagna

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INFORMATION ON NATIONAL LEVEL IN PROJECT PARTNERS REGIONS



POLAND

Legnica

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INFORMATION ON NATIONAL LEVEL IN PROJECT PARTNERS REGIONS



POLAND

Lubelskie

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Thank you for your attention

